CAii, AAii (Level 1 and 2) **Exemption & Credit Transfer Application Form**



- 1. Please ensure that you have read and understood the exemption guidelines before completing this section.
- 2. Processing fee is waived for 1st time application for CAii, AAii (Level 1 & 2). However, a fee of RM162/USD36 inclusive of 8% SST will be charged for re-applications, (i.e. after payment deadlines, appeals, submission of new additional qualifications etc.).
- 3. For successful application, the following are the exemption fee inclusive of 8% SST:
- CAii = RM324.00 / USD 110
- per subject
- AAii L1 = RM324.00 / USD 110
 AAii L2 = RM432.00 / USD 150 per subject

Note: International participants are required to use USD currency and are not subject to SST.

Section A	Personal Details		
Name (as in IC)			
New I.C. no.			
Old I.C.no.			
Passport no.			
Correspondence address			
	P	ostcode	
Tel. No.	M	Mobile no.	
Company name			
Office address			
Office tel.no.	P	ostcode	
Email (compulsory)			
Office address Office tel.no.	P	Postcode	

Section B Exemption application

Please complete this section with the details of the examination you are seeking exemption for:

Exemption / requested for Please tick (☑)		Certified copies of examination certificate Please tick (☑)		Certified copies of examination result transcripts Please tick (☑)	
	CAii		Copy enclosed		Copy enclosed
	AAii Level 1		Copy enclosed		Copy enclosed
	AAii Level 2		Copy enclosed		Copy enclosed

Please tick the subject/s for which you are seeking to claim exemption from: CAii, AAii Level 1 and 2. We will only process your application based on the subjects you have indicated below.

AAii LEVEL 1	AAii LEVEL 2
301 Insurance Principles and Market Practice (General)	401 Insurance Law
302 Insurance Operations and Finance	402 Insurance Business and Economics
303 Legal Principles	403 Insurance Marketing
304 Insurance Claims	404 Insurance Claims Management
305 Insurance Underwriting	405 Insurance Underwriting Management
306 Motor Insurance	406 Insurance Risk Management
307 Liability Insurance	409 Medical and Health Insurance
308 Personal Lines Insurance	410 Reinsurance
309 Commercial Property and Business Interruption	411 Takaful
310 Insurance Principles and Market Practice (Life)	

Ensure all the supporting documents are **certified true copies**.

Date of award	Qualification (Pls use exact wording as it appears on your certificate)	Awarding University / Institute / Professional Body & Country

Section D	Personal Data Protection Act 2010 & Applicant's Declaration
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Important Notice

In regard to Personal Data Protection Act 2010 ("the Act"), please note that your personal data is used, stored, disclosed and processed by Aii solely for the Purpose of processing exemption and/or in connection to other Aii products or services. Your personal information may also be disclosed or transferred to a relevant third-party, i.e. to the industry-related associations, industry-related companies, government agencies and any of their respective agents. Any inquiries or complaints with respect to your personal information may also be channeled to Aii by submitting such request to Aii via post, or email (customercare@aiiasia.org).

Applicant's Declaration

- 1. I am deemed to have consented to Aii to use, store, disclose and process my personal data for the Purpose mentioned above and agree to comply with and be subject to the jurisdiction of all rules and regulation of Aii concerning the exemption application. I declare that to the best of my knowledge the information supplied in this application form and the supporting documents are correct and complete. If my application is successful, I agree to abide by all the rules and regulations of Asian Institute of Insurance (Aii).
- 2. I declare that to the best of my knowledge, the information supplied in this application form and the supporting documents are correct and complete.
- 3. In connection with my application to Asian Institute of Insurance for exemption, I understand that reference checks and requests for verifications regarding my qualification and education may be made. Verification issued by the awarding body will include my full legal name at the time of study, the level of qualification undertaken, the full course title, the mode of attendance (i.e. full time or part time), the start date, and award date and classification achieved (if applicable). If I was permanently withdrawn from my studies, this will also be shown in the final document. I also understand "references and verifications may take 10 to 30 working days" to be completed from the submission of correct details.
- 4. I give my consent to the awarding body/university/institution to release the above education and qualification details to Asian Institute of Insurance.
- 5. I am deemed to have consented that Aii can use, store, disclose and process my personal data for the purpose mentioned above and agree to comply with and be subject to the jurisdiction of all rules and regulations of Aii concerning the exemption application.
- 6. If my application is successful, I agree to abide by all the rules and regulations of Asian Institute of Insurance.

Signed	Date

Important Note: Please be advised that the Institute's decision regarding the granting of exemptions is final and no further appeals will be permitted.

CAii, AAii (Level 1 and 2) Exemption Application

	For office use only Please tick (☑ where applicable)				
			CAii		
1.	Exemption applied for: Please tick (☑)	AAii Level 1			
		AAii Level 2			
	Certified copies of documents submitted: Please tick (図)	Degree/Diploma/Professional Certificates			
2.		Transcripts of results		5	
			Syllabuses		
3.	Qualification title				
4.	Year awarded / within last 10 years?	Yes (p	lease tick)	No (please tick)	
5.	Payment details.	Amou	nt (RM/USD)	O.R.No.	
6.	Approved exemption (subject code)				
7.	Disapproved exemption (subject code)				
8.	Further assessment / documentation required?	Yes (p	lease tick)	No (please tick)	
9.	Remarks				
10. Prepared / processed by		Sign		Date	
		Sign		Date	
11.	Verified by				
12.	Approved by	Sign		Date	