

An In-Depth Understanding of Professional Indemnity / Financial Lines Insurance

DATE:

13 & 14 May 2026

TIME:

9.00 am - 5.00 pm

VENUE:

Virtual

CPD HOURS:

14 Hours

PROFICIENCY LEVEL:

Intermediate



13 Prime Skills
4 Power Skills



Training Programme No:

10001386109

OVERVIEW

At the end of the programme, the participant will be able to illustrate and practice the application of Liability Insurance to Financial Lines. This course is a continuation of Law of Torts applicable to Liability Insurance and the Intermediate course in Casualty/Liability Insurance.

LEARNING OUTCOMES

By the end of this course, participants will be able to:

1. Understand the principles and legal foundations of Financial Lines Insurance.
2. Identify key coverage types under Professional Indemnity and related policies.
3. Apply risk management concepts to Financial Lines Insurance.
4. Interpret claims handling processes and challenges in liability insurance.
5. Analyse real-world case studies and marketing considerations for Financial Lines products.

WHO SHOULD ATTEND

This course is ideal for Casualty/Liability, Financial Lines Underwriters, Underwriting Administrators, Claims Personnel handling Liability and Financial Lines Claims, Loss Adjusters, Sales and Marketing senior executives/managers, Brokers, Insurance Personnel of GLC companies, senior agents and non-insurance personnel whose work involves the need to know about liability insurance.

COURSE CONTENT

No.	Content
1	<ul style="list-style-type: none"> Legal terminology on Law of Torts relevance to Financial Line of Insurance Key features of Civil Liability in comparison to damages for Accidental Negligence and Negligence Damages awarded without physical injuries Risk concept Management related to Financial Lines Insurance Cover granted under a Standard Professional Indemnity Insurance Cover granted under Medical Malpractice Cover granted under Lawyers' Professional Indemnity
2	<ul style="list-style-type: none"> Professional Indemnity Insurance for Professional Engineers Cover available for Chartered Accountant Cover granted under (FIPI) Financial Institution Professional Cover granted under the Directors & Officers Liability Insurance Cover granted under Banker Blanket Bond Insurance Cover granted under the various section of the Cyber Liability Insurance Cover granted under the Crime Insurance Claims Management Financial Line Insurance The Challenges of Marketing of Financial Lines Products Case study on Financial Insurance Line

REGISTRATION DETAILS



Registration:

<https://aii4u.org/ilms/user/login>

Normal Fee
(Register closing:
04 May 2026)

	Aii Member	Non - Member
Single	Single RM 1,200 / USD 275	Single RM 1,400 / USD 320
Group of 3	Group of 3 RM 1,100 / USD 250	Group of 3 RM 1,300 / USD 295

Note:

Fee is inclusive of 8% SST

ABOUT THE TRAINER



Ravindaran Krishnan

LLB (Hons) University of London, United Kingdom, MBA, University of Newcastle, Australia, Postgraduate Diploma in Human Resource Management

Ravin obtained a law degree from University of London, a postgraduate Diploma in Human Resource Management and an MBA from the University of Newcastle, Australia. He has worked for some of the largest multinational corporations such as AIG, Allianz and AXA.

As Group HR and Administrative Senior Manager his expertise includes recruitment, compensation and benefits, employee relations, payroll, insurance, training, corporate social responsibility and corporate communications.

ALIGNMENT TO THE FUTURE SKILLS FRAMEWORK



13 Prime Skills
4 Power Skills

Proficiency Level:
Intermediate

Skills Developed by Attending this Programme

Prime Skills

Financial Products and Services	<ol style="list-style-type: none"> 1. Marketing 2. Product Advisory 3. Product Design and Development 4. Underwriting Management 5. Pricing Strategy 6. Sales Strategy
Risk Management, Governance and Regulatory Compliance	<ol style="list-style-type: none"> 7. Legal Advisory 8. Internal Governance 9. Policy Implementation and Revision 10. Portfolio and Investment Risk Management 11. Regulatory Compliance 12. Risk Management
Sustainable Finance and Insurance	<ol style="list-style-type: none"> 13. Sustainable Insurance and Reinsurance Solutions and Applications

Power Skills

Innovation and Delivery	<ol style="list-style-type: none"> 1. Business Acumen 2. Problem Solving 3. Innovative Thinking 4. Sustainability Awareness
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Asian Institute of Insurance (Aii) courses have been granted the status of Approved Training Programme (ATP) under the Human Resources Development Act 1992. Based on Training Providers Circular No. 3/2021, PSMB has imposed a requirement that training providers need to register their training programme under the HRD Corp Claimable Course Scheme to offer training to the employers who are registered under the Human Resource Development Corporation (HRD Corp).

1. What is HRD Corp Claimable Courses?

HRD Corp Claimable Courses formerly known as SBL Khas is a scheme to assist registered employers, especially those with limited resources to train and upskill their employees in line with their operational and business requirements. Under this scheme, HRD Corp will pay the course fee (subjected to 4% service fee from 1st April 2021) directly to the training providers by deducting the amount from the employers' levy account. HRD Corp will also pay other claimable allowances to the employer.

2. How are Training Providers or Employers to submit for HRD Corp Claimable Courses?

Asian Institute of Insurance (Aii) will submit their Courses registration via the HRDC e-Tris system. Once course is approved as Claimable Course (previously known as SBL Khas course), the approved course will appear in the HRDC e-Tris system.

Employers will need to access the e-Tris system to select the course and submit to HRDC for grant approval. The total claimable amount is subject to the approval of each Employer individual grant application, Once HRDC approves Employer grant, the company must provide the approved grant code to Asian Institute of Insurance (Aii).

After the training is conducted, Employers are required to complete HRDC Attendance Reports eg. JD14 and submit necessary documents to ensure HRDC settlement of Asian Institute of Insurance (Aii) invoice.

Asian Institute of Insurance (Aii) will submit the invoice directly to HRDC with the approved grant code for each participant or Employer.

3. How to submit the grant application?

Please click on link for information on training grants application: <https://hrdcorp.gov.my/employer-guidelines/>

4. What are the supporting documents required?

Please click on link for information on training grants application:

https://hrdcorp.gov.my/wp-content/uploads/2022/07/HRD-Corp_SBL_Grant-Helper.pdf

Important Notice:

- Effective 1st August 2019, training programmes must commence within six (6) months from the date of training grant applications are made and training claim submissions must be made not more than six (6) months from the date the training programmes are completed.
- Application must be submitted by employers before training date commencement.
- The company shall bear full responsibility for the programme fee balance if the HRDC claim is not approved or claimable for any reason.

For more information and updates on HRDC, please refer to its official webpage at www.hrdcorp.gov.my. Should you have any problem in accessing your e-Tris account, kindly forward the issue to HRDC IT Help Desk at ithelpdesk@hrdcorp.gov.my

Application Process:





REGISTER NOW



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