Professional Certification

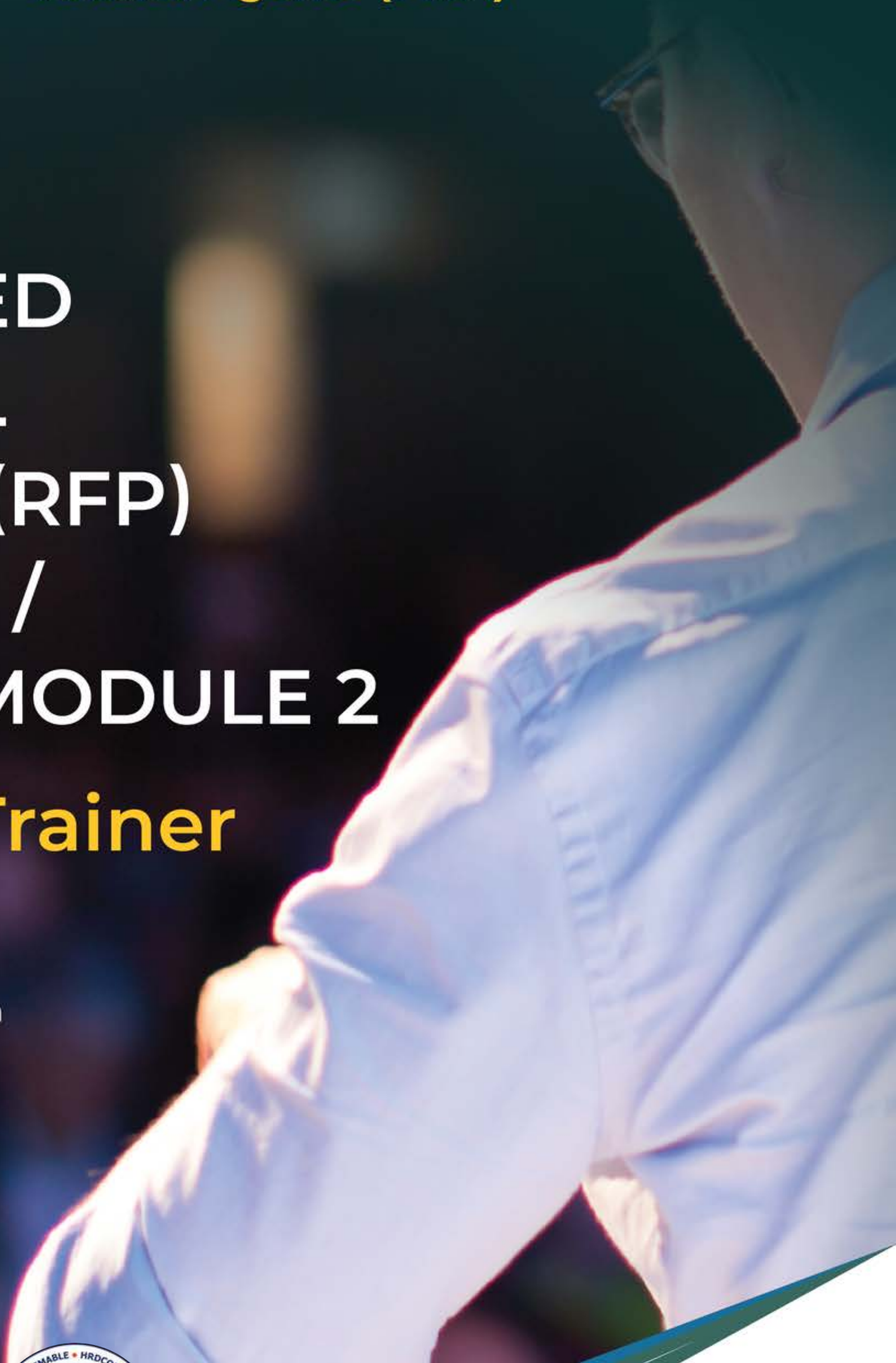
The Professionalism of Insurance and Takaful Agents (PITA)

14 CPD HOURS

REGISTERED FINANCIAL PLANNER (RFP) MODULE 2 / SHARIAH MODULE 2

Train The Trainer Course

Your Pathway to Professionalism



REGISTERED HRDCORP TRAINING PROVIDER

HRDCORP CLAIMABLE

MFPC Malaysian Financial Planning Council Competence.Ethics.Standards

Malaysian Insurance Institute

OBJECTIVE

- To provide trainers the fundamentals of facilitating a class and ensuring professionalism in the delivery of the subject.
- To provide a better understanding and effective delivery of the subject.
- To provide an overview and effective use of the standardized presentation slides provided.

CERTIFICATION

Certification as certified PITA RFP M2 TTT / PITA RFP M2 Shariah TTT for the specific module will be given by MFPC upon satisfactory completion of the course (80% attendance) and passing the RFP examination.

This programme is only open for In-house Companies Trainer. After completing this program, participants will be exclusively authorized to provide training services within their current company.

AREAS COVERED

- Refresher on the Fundamental of Training
- Overview of the RFP Module Contents
- Overview of the RFP Module Presentation Slides

COURSE SCHEDULE

Risk Management and Insurance Planning Training Programme No: 10001340517	**Q1: 26 & 27 February 2024** **Q2: 22 & 23 July 2024**	**Click here to register**
Risk Management and Takaful Planning Training Programme No: 10001349268	**Q1: 28 & 29 February 2024** **Q2: 24 & 25 July 2024**	

PARTICIPANTS SELECTION CRITERIA

- Posses relevant tertiary education or recognised professional qualification;
- Some teaching experience with acceptable teaching competency;
- Proven knowledge base of the subject(s);
- Ability to lecture and conduct tutorials;
- Ability to assess students' assignments, examination, etc;
- Ability to communicate effectively in English or Bahasa Malaysia or Mandarin where such RFP programmes are conducted in the respective languages;
- The ability to relate to students from a variety of backgrounds ;
- Has undergone the MII-RFP Module 2 Course.

DURATION	CLASS SIZE	MEDIUM OF INSTRUCTION
2 days each module	Recommendation for each class is 25 trainers	English

FEES	REGISTRATION	VENUE
RM 1,500 per module (excluding exam fee)	By completing the Application Form and submitting it to MII with payment before the commencement of the course.	**MII Training Room**, Level 2, Bangunan AICB, No. 10 Jalan Dato' Onn, 50480 Kuala Lumpur, Malaysia

COURSE OUTLINE

Module 2:
Risk Management and Insurance Planning

1. Understanding Risks
2. Risk Management
3. Insurance Needs Analysis
4. Life Insurance Policies
5. Health insurance Policy
6. Annuities
7. General Insurance Products in Insurance Planning
8. Takaful
9. Legal Principles and relevant legislation in insurance
10. Consumer Protection and Life Insurance Industry Code of Practice
11. SOCSO

Module 2:
Risk Management and Takaful Planning

1. Risk Management
2. Risk Management in Islamic Point of View
3. Risk and Insurance
4. Takaful: The Shariah Compliant Issues
5. Takaful: A Comparison with Insurance
6. Family Takaful
7. General Takaful
8. Investment Linked Takaful
9. Takaful Agent: Ethics, codes of conduct
10. Claims: Family and General Takaful
11. The Importance of Takaful in Shariah Financial Planning and Cases